

**Women's Institute for a Secure Retirement**

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<http://www.wiserwomen.org/index.php?id=17&page=Events>

Events

Recent and Upcoming WISER Events and Presentations

#### **n4a 43rd Annual Conference**

**July 28 - August 4, 2018**

**Chicago, IL**

**WISER President Cindy Hounsell, along with WISER Fellow Linda Stone and *Thanks Mom and Dad Fund* President Maureen Kelly will present the workshop, "No More Guessing! Understanding Financial Planning and Your Future Needs." WISER will also be an exhibitor. [Learn more](#) about the conference.**

#### **American Association of Service Coordinators` National Conference**

**August 19-22**

**Austin, TX**

**WISER Director of Programs Lara Hinz and WISER Community Educator & Trainer Vickie Elisa will present "Financial Steps for Family Caregivers." WISER will also be an exhibitor. [Learn more](#) about the National Service Coordinator Conference.**

#### **National Adult Protective Services Association`s Annual Conference & Elder Financial Exploitation Summit**

**August 28-31, 2018**

**Anaheim, CA**

**WISER Director of Programs Lara Hinz and WISER Fellow Linda Stone will present "Financial Steps for Family Caregivers." WISER will also be an exhibitor. [Learn more](#) about the conference.**

### **Other Noteworthy Events**

#### **Financial Literacy Events**

The U.S Department of the Treasury provides an update of financial literacy and related events around the country, as well as other resources. To find an event near you, click [here](#).

### **Previous Events Featuring WISER:**

#### **The Millennial Perspective:**

**An Intergenerational Discussion on Retirement Solutions**

**A Forum hosted by the Women`s Institute for a Secure Retirement**

**June 20, 2018**

**Washington, DC**

[AGENDA](#)

**Virginia Coalition for the Prevention of Elder Abuse, Inc. (VCPEA)`s 24th Annual Conference**

**May 30- June 1, 2018**

**Williamsburg, Virginia**

**WISER Fellow Linda Stone presented a financial and retirement planning workshop as part of the conference`s "caring for front-line staff" sessions. Attendees from across Virginia included APS staff, law enforcement, attorneys, health care and mental health professionals, advocates, and many others.**

**Roundtable Discussion on Women and Retirement Income**

**Hosted by the Women`s Institute for a Secure Retirement (WISER)**

**May 22, 2018**

**Washington, DC**

**Co-sponsored by WISER, the American Council of Life Insurers (ACLI) and the U.S. Chamber of Commerce. The purpose of this roundtable was to explore the challenges women face in securing retirement income due to the changing nature of retirement plans and longevity risk, and begin to identify creative solutions based on legislative or regulatory proposals, product innovation, and education. (Invitation-only) The roundtable will inform a report to be released this fall.**

**The Impact of the Aging Population on the Economy, Business, and Retirement**

**Hosted by 100 Women in Finance**

**May 17, 2018**

**Washington, DC**

**This event explored the impact of the aging population on multiple aspects of the economy, business and retirement from diverse perspectives. WISER President Cindy Hounsell was a featured speaker.**

**America`s Future Summit: Unlocking Potential, Advancing Prosperity**

**Hosted by the Aspen Institute Latinos and Society Program**

**May 17, 2018**

**Chicago, IL**

**The summit focused on the relationship between Latino economic advancement and America`s prosperity. WISER Director of Programs Lara Hinz moderated a working group discussion on asset and wealth-building.**

**NAPA Webcast: Tailoring Financial Wellness Strategies by Age, Stage, and Gender**

**April 25, 2018**

**Cindy Hounsell, WISER President, presented on this webinar that looked at how different demographic groups approach financial decision-making, explore common financial planning barriers, as well as those unique to different demographics. Practical tips and tactics to better meet the needs of each unique group were also be identified.**

**Just Economy Conference, hosted by the National Community Reinvestment Coalition**

**April 9, 2018**

**Washington, DC**

**WISER President Cindy Hounsell presented during a session titled, "How do we Bridge the Gender Gap in Income, Assets and Entrepreneurship?"**

**15th Annual What`s Next Boomer Summit**

**March 28, 2018**

**San Francisco, CA**

**WISER President Cindy Hounsell moderated the panel "Financial Planning Across Life`s Events." The panel discussed financial planning tools that are emerging that leverage technology and help to solve issues like assisting with finances in a caregiving role, helping young families fund education,**

payback student loans, and more.

**American Society on Aging`s Aging in America Conference**

**March 26-29, 2018**

**San Francisco, CA**

**WISER President Cindy Hounsell presented the session, "Don`t Get Caught: Avoiding the Common Retirement Planning Pitfalls." Co-presenters included John N. Migliaccio, MEd, PhD, RFG, FGSA and Sandra Timmermann, PhD, Gerontologist. Ms. Hounsell also presented as part of a peer group session titled, "Retirement Planning Peer Group."**

**West Virginia Women`s Network (a program of the Martinsburg-Berkeley County Chamber of Commerce)**

**March 1, 2018**

**Martinsburg, WV**

**WISER President Cindy Hounsell presented a financial planning workshop for women. The network`s theme this year is FEARLESS (Focus, Engage, Activate, Respect, Lead, Energize, Serve, Success) and the focus of the March workshop was Fearless Financial Planning.**

**Age-Friendly NYC`s Financial Health and Wellbeing Symposium - Organized by the New York Academy of Medicine with AARP and the Global Coalition on Aging**

**January 18, 2018**

**New York, NY**

**WISER President Cindy Hounsell presented at this event that brings together leaders of financial institutions, subject matter experts, elected officials, regulators, healthcare providers and community-based organizations to explore innovative strategies to adopt a lifecourse approach to financial health and wellbeing.**

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