



Improving Retirement Security: Problems & Possibilities!
September 20, 2016
AGENDA

- 2:00 - 2:30pm Registration, Refreshments and Networking
- 2:30 - 2:40pm ***Welcome and Opening Introductions***
Welcome Cindy Hounsell, WISER
Governor Kempthorne, President and CEO, ACLI
- 2:40 - 2:50pm Senator Kent Conrad, Bipartisan Policy Commission
- 2:50 - 3:35pm ***Panel I: 20 Years & Counting!***
Retirement Problems & Possibilities:
Coverage, Cashing Out, Lifetime Income & Financial Capability
Moderator: Reshma Kapadia, Barron's Magazine;
Robin Lenna, MetLife; Congressman Earl Pomeroy, Alston & Bird;
Dallas Salisbury, EBRI; and Senator Conrad
- 3:35 – 4:30pm ***Panel II Looking Forward:***
Improving the Future of Women's Retirement
Moderator: Donna MacFarland, Accelerate Strategies, LLC;
Catherine Collinson, Transamerica Institute; Mary Beth Franklin,
Investment News; Lena Rizkallah, J.P.Morgan; and Kate Pitts, State
Street Global Advisors
- Wrap-up*** Drew Carrington, Franklin Templeton
- 4:30 - 4:45pm Presentation/Remarks by Robert L. Johnson, CEO, RLJ Companies
- 4:45 - 5:15pm ***Congressional Panel: Imminent Solutions***
Michael Kreps, Groom Law Group; Kendra Isaacson, Senate HELP
Committee; Kevin McDermott, House Committee on Education &
Workforce; and Aharon Friedman, House Ways and Means
Committee
- 5:15 - 5:30pm Special presentation by Michael Kelly, Actor, ***House of Cards***
- 5:30 - 8:00pm Reception & WISER HERO Awards
6:30 - 7:00pm HERO Awards Presentation – Sen. Patty Murray; Rep. Pat
Tiberi; Catherine Collinson; Mary Beth Franklin; James
Firman, National Council on Aging; Maureen Kelly, Thanks
Mom and Dad Fund; and Jim Mahaney, Prudential